

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE July 2012 to December 2012 PERIOD

Name of Successor Agency **City of Alameda** (Successor to Alameda Community Improvement Commission)

	Current	
	Total Outstanding Debt or Obligation	Total Due FY 2012-13
Outstanding Debt or Obligation	\$ 624,340,132.76	\$ 12,153,606.83
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 9,733,576.31	
Available Revenues other than anticipated funding from RPTTF	\$ 1,282,963.73	
Enforceable Obligations paid with RPTTF	\$ 8,302,725.30	
Administrative Cost paid with RPTTF	\$ 147,887.28	
Pass-through Payments paid with RPTTF	By County	
Administrative Allowance (greater of 3% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 295,774.52	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Name Title

Signature Date

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 6/30/2012]	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
									Payments by month						Total
									July 2012	Aug. 2012	Sept. 2012	Oct. 2012	Nov. 2012	Dec. 2012	
1a.	2003 TAB Series C, Aug 1 Pmt****	2003	Union Bank of CA	Tax exempt series	BWIP/WECIP	\$ 24,906,204.87	\$ 628,040.63	RPTTF	\$ 628,040.63	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 628,040.63
1b.	2003 C: Reserve for Feb 1 Pmt	2003	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	Included above	\$ 628,040.63	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 628,040.63	\$ 628,040.63
2a.	2003 TAB Series A1, Sept 1 Pmt****	2003	Union Bank of CA	Tax exempt series	BWIP/WECIP	\$ 12,373,103.75	\$ 274,231.25	RPTTF	\$ 274,231.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 274,231.25
2b.	2003 A1: Reserve for Mar 1 2013 Pmt	2003	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	Included above	\$ 274,231.25	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 274,231.25	\$ 274,231.25
3a.	2003 TAB Series A2, Sept 1 Pmt****	2003	Union Bank of CA	Taxable series	BWIP/WECIP	\$ 53,822,523.75	\$ 1,282,436.25	RPTTF	\$ 1,282,436.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,282,436.25
3b.	2003 A2: Reserve for Mar 1 2013 Pmt	2003	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	Included above	\$ 1,282,436.25	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,282,436.25	\$ 1,282,436.25
4a.	2003 TAB Series B, Sept 1 Pmt****	2003	Union Bank of CA	Tax exempt series	BWIP/WECIP	\$ 16,007,288.38	\$ 312,183.13	RPTTF	\$ 312,183.13	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 312,183.13
4b.	2003 B: Reserve for Mar 1 2013 Pmt	2003	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	Included above	\$ 312,183.13	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 312,183.13	\$ 312,183.13
5a.	2011 TAB Series A, Sept 1 Pmt****	2011	Union Bank of CA	Taxable series	BWIP/WECIP	\$ 28,643,162.50	\$ 411,462.50	RPTTF	\$ 411,462.50	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 411,462.50
5b.	2011 A: Reserve for Mar 1 2013 Pmt	2011	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	Included above	\$ 411,462.50	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 411,462.50	\$ 411,462.50
6a.	2011 TAB Series B, Sept 1 Pmt****	2011	Union Bank of CA	Tax exempt series	BWIP/WECIP	\$ 1,708,518.75	\$ 28,418.75	RPTTF	\$ 28,418.75	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,418.75
6b.	2011 B: Reserve for Mar 1 2013 Pmt	2011	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP	Included above	\$ 28,418.75	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,418.75	\$ 28,418.75
7.	Bond Trustee Fees **	Various (see above)	Union Bank of CA	UBOC Trustee fees	BWIP/WECIP	\$ 585,000.00	\$ 20,000.00	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,000.00	\$ 10,000.00
8.	Bond Disclosure / Indenture Obligations**	Various (see above)	Various	continuing disclosure & noticing under indentures	BWIP/WECIP	\$ 495,000.00	\$ 10,000.00	RPTTF	\$ 5,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,000.00
9.	2005-06 ERAF Loan	2006	California Statewide CDA / Wells Fargo Trustee	Loan for 2005-06 ERAF Pmt	All	\$ 381,762.00	\$ 94,536.00	RPTTF	\$ -	\$ -	\$ -	\$ 47,268.00	\$ -	\$ -	\$ 47,268.00
10.	Stargell Loan	2009	Sewer Enterprise Fund of the City of Alameda	Loan for project improvements / Stargell Avenue	BWIP/WECIP	\$ 3,180,000.00	\$ 90,000.00	RPTTF	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 7,500.00	\$ 45,000.00
11.	APIP Loan from City General Fund**	To be provided	City of Alameda	City Advance for Project Costs	APIP	\$ 2,241,015.23	\$ 75,540.00	RPTTF	\$ -	\$ -	\$ 18,885.00	\$ -	\$ -	\$ 18,885.00	\$ 37,770.00
12.	Loan for SERAF Payment	2010	Alameda Housing Authority	Loan for SERAF Payment	BWIP/WECIP	\$ 954,361.86	\$ 48,527.00	RPTTF	\$ -	\$ -	\$ 12,131.75	\$ -	\$ -	\$ 12,131.75	\$ 24,263.50
13.	Bayport DDA **	2000	FOCIL - BP LLC	DDA for residential project [See also Form B for portion of obligation paid from existing fund balances]	BWIP/WECIP	\$ 3,193,512.77	\$ 1,300,000.00	RPTTF	Up to 100% of net non-housing tax increment generated by Bayport Project after allocable share of 2003 C bond debt service. Estimate is \$1.3 Million.					\$ 1,300,000.00	\$ 1,300,000.00
14a.	Alameda Landing DDA	2006	Palmtree Acquisition Corp.	DDA for mixed use project	BWIP/WECIP	\$ 35,500,000.00	\$ -	RPTTF	100% of net non-housing tax increment generated by Alameda Landing and Bayport Projects (to the extent available after Bayport DDA obligations have been satisfied). None Projected this period.						\$ -
14b.	Alameda Landing: Environmental Consulting Contract**	2011	Russell Resources	Consultant contract which pertains to Alameda Landing DDA Obligation	BWIP/WECIP	\$ 30,000.00	\$ 30,000.00	RPTTF	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 15,000.00
14c.	Alameda Landing: Stockpile Maintenance Obligation**	2009	PM Realty Group	Agreement with Palmtree Acq. Corp to maintain stockpiled soils	BWIP/WECIP	\$ 275,500.00	\$ 29,000.00	RPTTF	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 3,333.33	\$ 3,333.33	\$ 3,333.34	\$ 14,500.00
14d.	Alameda Landing Project: CIC Public Improvement Obligations	2006	Contractor not selected	CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C 11b.	BWIP/WECIP	\$ 1,875,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15a.	Bridgeside DDA**	2003	Regency Realty Group	DDA for retail project	BWIP/WECIP	\$ 946,853.00	\$ 197,905.00	RPTTF	\$ 197,905.00	Estimated obligation based on estimated net tax increment revenues generated by Project in FY 2011-12					\$ 197,905.00
15b.	Bridgeside DDA: compliance**	2003		Third party costs to determine obligation under Bridgeside DDA	BWIP/WECIP	\$ 25,000.00	\$ 5,000.00	RPTTF	\$ 5,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,000.00
															\$ -
Totals - This Page (RPTTF Funding) Totals - Page 2 (RPTTF Funding) Totals - Page 3 (Other Funding) Totals - Page 4 (Administrative Cost Allowance) Totals - Page 5 (Pass Thru Payments) Grand total - All Pages						\$ 187,143,806.86	\$ 7,774,053.02	N/A	\$ 3,156,177.51	\$ 11,500.00	\$ 42,516.75	\$ 60,601.33	\$ 13,333.33	\$ 4,291,122.60	\$ 7,575,251.52
						\$ 421,252,339.85	\$ 2,085,097.56	N/A	\$ 18,473.96	\$ 623,653.96	\$ 14,973.96	\$ 39,223.96	\$ 14,973.97	\$ 16,173.97	\$ 727,473.78
						\$ 8,443,986.05	\$ 1,998,681.73	N/A	\$ 671,470.73	\$ 19,871.00	\$ 36,800.00	\$ 7,800.00	\$ 534,625.00	\$ 12,397.00	\$ 1,282,963.73
						\$ 7,500,000.00	\$ 295,774.52	N/A	\$ 24,647.88	\$ 24,647.88	\$ 24,647.88	\$ 24,647.88	\$ 24,647.88	\$ 24,647.88	\$ 147,887.28
						\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
						\$ 624,340,132.76	\$ 12,153,606.83		\$ 3,870,770.08	\$ 679,672.84	\$ 118,938.59	\$ 132,273.17	\$ 587,580.18	\$ 4,344,341.45	\$ 9,733,576.31

** Amount and timing has been estimated

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

****Requirement to reserve pledged TI funds for these payments was also reflected on the Jan. to June 2012 ROPS. Actual requirement from RPTTF will need to be adjusted downward to the extent of any funds reserved for purpose of these payments during the prior period.

RPTTF - Redevelopment Property Tax Trust Fund

LMIH - Low and Moderate Income Housing Fund

Bonds - Bond proceeds

Admin - Successor Agency Administrative Allowance

Other - reserves, rents, interest earnings, etc

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 6/30/2012]	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
									Payments by month						
									July 2012	Aug. 2012	Sept. 2012	Oct. 2012	Nov. 2012	Dec. 2012	Total
16.	Marina Village OPA: PM Staff (0.025 FTE) and OH allocation**	1984	City of Alameda	Marina Village OPA project management / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 11,578.10	\$ 7,312.56	RPTTF	\$ 609.38	\$ 609.38	\$ 609.38	\$ 609.38	\$ 609.38	\$ 609.38	\$ 3,656.28
17a.	Independence Plaza Agreement**	1989	Alameda Housing Authority	Affordable Hsg Project Obligation	BWIP/WECIP	\$ 20,752,993.00	\$ 1,216,160.00	RPTTF	\$ -	\$608,080	\$ -	\$ -	\$ -	\$ -	\$ 608,080.00
17b.	Independence Plaza: PM Staff (0.1 FTE) and OH allocation**	1989	Alameda Housing Authority	Independence Plaza agreement monitoring / implementation costs	BWIP/WECIP	\$ 627,812.50	\$ 29,250.00	RPTTF	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 14,625.00
18a.	Islander OPA - PM Staff (0.1 FTE) and OH allocation*	2011	Alameda Housing Authority	Islander OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 29,250.00	\$ 29,250.00	RPTTF	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 14,625.00
18b.	Islander OPA - Legal Services / Project Closeout **	2011	Outside legal services	Islander OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 30,000.00	\$ 30,000.00	RPTTF	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 15,000.00
19a.	Boatworks Settlement Agreement	2010	Francis & Catherine Collins	Housing and Non-housing Project Obligation	BWIP/WECIP	\$ 4,500,000.00	\$ -	RPTTF	Obligation limited to tax increment generated by project. None Projected this period.						
19b.	Boatworks Project Settlement Agreement / Mitigation Monitoring and Reporting Plan Public Improvement Obligations	2010	Contractor not selected	CIC funding commitment for public improvements required as part of conditions of approval for project. Identified as Mitigation Monitoring and Reporting Plan items B-10, B-11, B-12.	BWIP/WECIP	\$ 80,550.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
20.	Labor Agreement Obligations - pension and other long term obligations**	Various	Employees	Long term post-employment pension / benefit obligation to current & past CIC employees.	All	\$ 902,500.00	\$ 47,500.00	RPTTF	No payments currently anticipated during this six month period						
21.	Guyton Judgment and Settlement Agreement**	1993		Affordable housing production / funding agreement. Remaining obligation is approximately 300 units.	All	\$ 37,500,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
22.	Inclusionary Housing Contract**	2011	HomeBricks	BMR Monitoring / Enforcement of existing BMR covenants	All	\$ 3,245,000.00	\$ 55,000.00	RPTTF	\$ 3,500.00	\$ 600.00	\$ -	\$ 24,250.00	\$ -	\$ 1,200.00	\$ 29,550.00
23.	BMR/Inclusionary Obligations PM (0.05 FTE) and OH allocation**	Various	Alameda Housing Authority	BMR/Inclusionary project implementation / monitoring costs	All	\$ 2,083,906.25	\$ 14,625.00	RPTTF	\$ 1,218.75	\$ 1,218.75	\$ 1,218.75	\$ 1,218.75	\$ 1,218.75	\$ 1,218.75	\$ 7,312.50
24.	BMR/Inclusionary Obligations - Legal Services **	Various	Outside legal services	BMR/Inclusionary project implementation / monitoring costs	All	\$ 2,143,000.00	\$ 15,000.00	RPTTF	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 1,250.00	\$ 7,500.00
25.	APC Infrastructure	1999	Alameda Point Collaborative	Homeless Accommodation/Standards of Reasonableness - pro rata payment for infrastructure	APIP	\$ 3,600,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
26a.	Alameda Unified School District (AUSD) agreement- District Housing Fund Deposit **	1991	Housing funds are held in special subfund until drawn by AUSD for eligible projects.	Agreement with AUSD for the BWIP Original Project area. Funds are restricted for use on AUSD housing projects. (See also form B for obligation from existing subfund balance).	BWIP/WECIP	\$ 31,042,000.00	\$ 458,000.00	RPTTF	payable at fiscal year end						\$ -
26b.	Alameda Unified School District (AUSD) agreement - District Capital Outlay Fund**	1991	AUSD	Agreement with AUSD for the BWIP Original Project area. Funds are restricted for use on AUSD capital projects.	BWIP/WECIP	\$ 12,317,000.00	\$ 183,000.00	RPTTF	payable at fiscal year end						\$ -
27.	APIP Affordable Housing Agreement	2011	Alameda Housing Authority	Affordable Housing Funding Agmt. Amount of obligation outstanding reflects adjustment to exclude items separately listed on ROPS.	APIP	\$ 66,000,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
28.	APIP Public Improvements Agreement	2011	City of Alameda	Public Improvements in Project Area	APIP	\$ 164,725,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
29.	BWIP/WECIP Public Improvements Agreement	2011	City of Alameda	Public Improvements in Project Area. Amount of obligation outstanding reflects adjustment to exclude items separately listed on ROPS.	BWIP/WECIP	\$ 61,620,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
30.	BWIP/WECIP Affordable Housing Agreement	2011	Alameda Housing Authority	Affordable Housing Funding Agmt. Amount of obligation outstanding reflects adjustment to exclude items separately listed on ROPS.	BWIP/WECIP	\$ 10,000,000.00	\$ -	RPTTF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
31a.	Jack Capon Villa OPA - PM Staff (0.1 FTE) and OH allocation**	2011	Alameda Housing Authority	Jack Capon OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 29,250.00	\$ -	RPTTF	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 2,437.50	\$ 14,625.00
31b.	Jack Capon Villa OPA - Legal Services **	2011	Outside legal services	Jack Capon OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP	\$ 12,500.00	\$ -	RPTTF	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 2,083.33	\$ 2,083.34	\$ 2,083.34	\$ 12,500.00
Totals - This Page (RPTTF Funding)						\$ 421,252,339.85	\$ 2,085,097.56	N/A	\$ 18,473.96	\$ 623,653.96	\$ 14,973.96	\$ 39,223.96	\$ 14,973.97	\$ 16,173.97	\$727,473.78

** Amount and timing has been estimated

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

LMIHf - Low and Moderate Income Housing Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

Admin - Successor Agency Administrative Allowance

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Project Name / Debt Obligation		Contract/Agreement	Payee	Description	Project Area	Total Outstanding Debt or Obligation [Estimate as of 6/30/2012]	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources						
									Payments by month						Total
		Execution Date							July 2012	Aug. 2012	Sept. 2012	Oct. 2012	Nov. 2012	Dec. 2012	
1.	Indentures for 2003 A1, A2, B Bonds	2003	various	Bond proceeds required to be used for Project Improvements consistent with indentures.	BWIP/WECIP	\$ 1,868,424.00	when drawn	Bonds	To be determined based on project draw requirements.						\$ -
2.	Marina Village OPA	1984	Alameda Marina Village Assoc.	OPA for mixed use project [see also Form A for related obligations]	BWIP/WECIP	\$ 485,822.00	\$ 485,822.00	Bonds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3.	Islander OPA	2011	Resources for Community Development & Alameda Housing Authority	Housing Project OPA Obligation [see also Form A for related obligations]	BWIP/WECIP	\$ -	\$ -	Bonds	Construction draws anticipated to be complete by June 30, 2012						\$ -
4.	AUSD Agreement ***	1991	Alameda Unified School District/20% Housing Fund	20% Set-Aside Funds held for eligible affordable housing activities.	BWIP/WECIP	\$ 4,576,880.32	when drawn	Other	when drawn for eligible affordable housing expenditures						\$ -
5.	Bayport DDA	2000	FOCIL - BP LLC	DDA for residential project; <u>portion of obligation payable from reserve balance as of 12/31/2011</u> [see also Form A for related obligations]	BWIP/WECIP	\$ 534,649.73	\$ 534,649.73	Other	\$ 534,649.73	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 534,649.73
6.	Jack Capon Villa (2216 Lincoln) OPA	2011	Satellite Housing/Housing Consortium of the East Bay	Housing Project OPA Obligation [see also Form A for related obligations]	BWIP/WECIP	\$978,210.00	\$ 978,210.00	Other	\$ 136,821.00	\$ 19,871.00	\$ 36,800.00	\$ 7,800.00	\$ 534,625.00	\$ 12,397.00	\$ 748,314.00
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Totals - LMIHF						\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$0.00
Totals - Bond Proceeds						\$ 2,354,246.00	\$ 485,822.00		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$0.00
Totals - Other						\$ 6,089,740.05	\$ 1,512,859.73		\$ 671,470.73	\$ 19,871.00	\$ 36,800.00	\$ 7,800.00	\$ 534,625.00	\$ 12,397.00	\$1,282,963.73
Grand total - This Page						\$ 8,443,986.05	\$ 1,998,681.73		\$ 671,470.73	\$ 19,871.00	\$ 36,800.00	\$ 7,800.00	\$ 534,625.00	\$ 12,397.00	\$ 1,282,963.73
** Amount and timing has been estimated															
*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)															
RPTTF - Redevelopment Property Tax Trust Fund						Bonds - Bond proceeds						Other - reserves, rents, interest earnings, etc			
LMIHF - Low and Moderate Income Housing Fund						Admin - Successor Agency Administrative Allowance									

2002 B subor

	Taxable TA 2002 Series B Principal	Interest	01-Feb-02 Subordinate Bonds	OS Principal	Debt Service Remaining
FY 02-03		298,191.18	298,191.18	4,640,000	6,754,163.80
FY 03-04		338,526.26	338,526.26	4,640,000	6,415,637.54
FY 04-05	530,000	338,526.26	868,526.26	4,110,000	5,547,111.28
FY 05-06	250,000	306,461.26	556,461.26	3,860,000	4,990,650.02
FY 06-07	450,000	290,036.26	740,036.26	3,410,000	4,250,613.76
FY 07-08	525,000	258,626.26	783,626.26	2,885,000	3,466,987.50
FY 08-09	595,000	219,881.25	814,881.25	2,290,000	2,652,106.25
FY 09-10	675,000	173,768.75	848,768.75	1,615,000	1,803,337.50
FY 10-11	760,000	123,143.75	883,143.75	855,000	920,193.75
FY 11-12	855,000	65,193.75	920,193.75	-	-
Total	4,640,000	2,412,354.98	7,052,354.98		
Outstanding as of 12/31/11	855,000.00	32,596.88	887,596.88		
Due Feb 1	855,000	32,596.88	887,596.88		

BWIP C&D

FY	Series 2003C	Series 2003D	Bond Principal	Series 2003C	Series 2003D	Bond Interest	Series 2003C	Series 2003D	28-Oct-03 2003 TA Refunding	OS Principal	OS Interest	TOTAL Debt Service Remaining
									Bonds TOTAL			
FY 03-04			-	192,076.81	12,026.67	204,103.48	192,076.81	12,026.67	204,103.48	18,535,000	15,378,625.00	33,913,625.00
FY 04-05			-	785,768.75	49,200.00	834,968.75	785,768.75	49,200.00	834,968.75	18,535,000	14,543,656.25	33,078,656.25
FY 05-06			-	785,768.75	49,200.00	834,968.75	785,768.75	49,200.00	834,968.75	18,535,000	13,708,687.50	32,243,687.50
FY 06-07	200,000		200,000	785,768.75	49,200.00	834,968.75	985,768.75	49,200.00	1,034,968.75	18,335,000	12,873,718.75	31,208,718.75
FY 07-08	430,000		430,000	781,768.75	49,200.00	830,968.75	1,211,768.75	49,200.00	1,260,968.75	17,905,000	12,042,750.00	29,947,750.00
FY 08-09	210,000	240,000	450,000	764,568.75	49,200.00	813,768.75	974,568.75	289,200.00	1,263,768.75	17,455,000	11,228,981.25	28,683,981.25
FY 09-10	215,000	250,000	465,000	755,643.75	37,680.00	793,323.75	970,643.75	287,680.00	1,258,323.75	16,990,000	10,435,657.50	27,425,657.50
FY 10-11	225,000	265,000	490,000	746,506.25	25,680.00	772,186.25	971,506.25	290,680.00	1,262,186.25	16,500,000	9,663,471.25	26,163,471.25
FY 11-12	235,000	270,000	505,000	739,306.25	12,960.00	752,266.25	974,306.25	282,960.00	1,257,266.25	15,995,000	8,911,205.00	24,906,205.00
FY 12-13	525,000		525,000	731,081.25		731,081.25	1,256,081.25	-	1,256,081.25	15,470,000	8,180,123.75	23,650,123.75
FY 13-14	550,000		550,000	712,050.00		712,050.00	1,262,050.00	-	1,262,050.00	14,920,000	7,468,073.75	22,388,073.75
FY 14-15	570,000		570,000	690,737.50		690,737.50	1,260,737.50	-	1,260,737.50	14,350,000	6,777,336.25	21,127,336.25
FY 15-16	590,000		590,000	667,937.50		667,937.50	1,257,937.50	-	1,257,937.50	13,760,000	6,109,398.75	19,869,398.75
FY 16-17	610,000		610,000	641,387.50		641,387.50	1,251,387.50	-	1,251,387.50	13,150,000	5,468,011.25	18,618,011.25
FY 17-18	640,000		640,000	613,937.50		613,937.50	1,253,937.50	-	1,253,937.50	12,510,000	4,854,073.75	17,364,073.75
FY 18-19	670,000		670,000	586,417.50		586,417.50	1,256,417.50	-	1,256,417.50	11,840,000	4,267,656.25	16,107,656.25
FY 19-20	695,000		695,000	556,937.50		556,937.50	1,251,937.50	-	1,251,937.50	11,145,000	3,710,718.75	14,855,718.75
FY 20-21	720,000		720,000	525,662.50		525,662.50	1,245,662.50	-	1,245,662.50	10,425,000	3,185,056.25	13,610,056.25
FY 21-22	755,000		755,000	493,262.50		493,262.50	1,248,262.50	-	1,248,262.50	9,670,000	2,691,793.75	12,361,793.75
FY 22-23	785,000		785,000	458,343.75		458,343.75	1,243,343.75	-	1,243,343.75	8,885,000	2,233,450.00	11,118,450.00
FY 23-24	825,000		825,000	422,037.50		422,037.50	1,247,037.50	-	1,247,037.50	8,060,000	1,811,412.50	9,871,412.50
FY 24-25	860,000		860,000	382,850.00		382,850.00	1,242,850.00	-	1,242,850.00	7,200,000	1,428,562.50	8,628,562.50
FY 25-26	900,000		900,000	342,000.00		342,000.00	1,242,000.00	-	1,242,000.00	6,300,000	1,086,562.50	7,386,562.50
FY 26-27	935,000		935,000	299,250.00		299,250.00	1,234,250.00	-	1,234,250.00	5,365,000	787,312.50	6,152,312.50
FY 27-28	980,000		980,000	254,837.50		254,837.50	1,234,837.50	-	1,234,837.50	4,385,000	532,475.00	4,917,475.00
FY 28-29	1,025,000		1,025,000	208,287.50		208,287.50	1,233,287.50	-	1,233,287.50	3,360,000	324,187.50	3,684,187.50
FY 29-30	1,070,000		1,070,000	159,600.00		159,600.00	1,229,600.00	-	1,229,600.00	2,290,000	164,587.50	2,454,587.50
FY 30-31	1,115,000		1,115,000	108,775.00		108,775.00	1,223,775.00	-	1,223,775.00	1,175,000	55,812.50	1,230,812.50
FY 31-32	1,175,000		1,175,000	55,812.50		55,812.50	1,230,812.50	-	1,230,812.50	-	-	-
	17,510,000	1,025,000	18,535,000	15,248,381.81	334,346.67	15,582,728.48	32,758,381.81	1,359,346.67	34,117,728.48			

Outstanding as of 12/31/11	16,230,000	270,000	16,500,000	9,280,858	6,480	9,287,338	25,510,858	276,480	25,787,338			
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Febuary payment	235,000	270,000	505,000	369,653.13	6,480.00	376,133.13	604,653.13	276,480.00	881,133.13			
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2005-06 ERAF Loan

	P	I	Total
Total Debt Service	695,000.00	252,228.00	947,228.00

Payments Due for FY 2011-12 forward

	46,709.00
	47,268.00
	47,268.00
	47,670.00
	47,670.00
	47,921.00
	47,921.00
	48,022.00
	<u>48,022.00</u>
outstanding as of 12/31/2011	428,471.00

Merged A1 A2 B															
									18-Dec-03				TOTAL		
	Series	Taxable	Series	Bond	Series	Taxable	Series	Bond	Series	Taxable	Series	03 Merged Area	OS	OS	Debt
FY	2003 A1	Series 2003 A2	2003 B	Principal	2003 A1	Series 2003 A2	2003 B	Interest	2003 A1	Series 2003 A2	2003 B	TA Refunding	Principal	Interest	Service
												TOTAL			Remaining
FY 03-04				-	71,674.34	369,029.70	105,957.73	546,661.77	71,674.34	369,029.70	105,957.73	546,661.77	46,595,000	57,818,581.50	104,413,581.50
FY 04-05			15,000	15,000	353,462.50	1,819,872.50	522,531.25	2,695,866.25	353,462.50	1,819,872.50	537,531.25	2,710,866.25	46,580,000	55,122,715.25	101,702,715.25
FY 05-06	250,000		25,000	275,000	353,462.50	1,819,872.50	522,186.25	2,695,521.25	603,462.50	1,819,872.50	547,186.25	2,970,521.25	46,305,000	52,427,194.00	98,732,194.00
FY 06-07			40,000	40,000	348,462.50	1,819,872.50	521,523.75	2,689,858.75	348,462.50	1,819,872.50	547,263.75	2,729,858.75	46,265,000	49,737,335.25	96,002,335.25
FY 07-08			50,000	50,000	348,462.50	1,819,872.50	520,303.75	2,688,638.75	348,462.50	1,819,872.50	570,303.75	2,738,638.75	46,215,000	47,048,696.50	93,263,696.50
FY 08-09			60,000	60,000	348,462.50	1,819,872.50	518,578.75	2,686,913.75	348,462.50	1,819,872.50	578,578.75	2,746,913.75	46,155,000	44,361,782.75	90,516,782.75
FY 09-10			75,000	75,000	348,462.50	1,819,872.50	516,298.75	2,684,633.75	348,462.50	1,819,872.50	591,298.75	2,759,633.75	46,080,000	41,677,149.00	87,757,149.00
FY 10-11			90,000	90,000	348,462.50	1,819,872.50	513,261.25	2,681,596.25	348,462.50	1,819,872.50	603,261.25	2,771,596.25	45,990,000	38,995,552.75	84,985,552.75
FY 11-12			105,000	105,000	348,462.50	1,819,872.50	509,301.25	2,677,636.25	348,462.50	1,819,872.50	614,301.25	2,782,636.25	45,885,000	36,317,916.50	82,202,916.50
FY 12-13	200,000	745,000	120,000	1,065,000	348,462.50	1,819,872.50	504,366.25	2,672,701.25	548,462.50	2,564,872.50	624,366.25	3,737,701.25	44,820,000	33,645,215.25	78,465,215.25
FY 13-14	205,000	780,000	140,000	1,125,000	341,062.50	1,781,207.00	498,546.25	2,620,815.75	546,062.50	2,561,207.00	638,546.25	3,745,815.75	43,695,000	31,024,399.50	74,719,399.50
FY 14-15	210,000	825,000	160,000	1,195,000	333,375.00	1,735,655.00	491,546.25	2,560,576.25	543,375.00	2,560,655.00	651,546.25	3,755,576.25	42,500,000	28,463,823.25	70,963,823.25
FY 15-16	220,000	875,000	180,000	1,275,000	325,290.00	1,687,475.00	483,386.25	2,496,151.25	545,290.00	2,562,475.00	663,386.25	3,771,151.25	41,225,000	25,967,672.00	67,192,672.00
FY 16-17	230,000	925,000	200,000	1,355,000	316,490.00	1,636,375.00	474,026.25	2,426,891.25	546,490.00	2,561,375.00	674,026.25	3,781,891.25	39,870,000	23,540,780.75	63,410,780.75
FY 17-18	245,000	985,000	225,000	1,455,000	307,002.50	1,582,355.00	463,426.25	2,352,783.75	552,002.50	2,567,355.00	688,426.25	3,807,783.75	38,415,000	21,187,997.00	59,602,997.00
FY 18-19	250,000	1,035,000	250,000	1,535,000	296,590.00	1,524,831.00	451,276.25	2,272,697.25	546,590.00	2,559,831.00	701,276.25	3,807,697.25	36,880,000	18,915,299.75	55,795,299.75
FY 19-20	265,000	1,105,000	280,000	1,650,000	285,840.00	1,461,385.50	437,526.25	2,184,751.75	550,840.00	2,566,385.50	717,526.25	3,834,751.75	35,230,000	16,730,548.00	51,960,548.00
FY 20-21	275,000	1,170,000	305,000	1,750,000	274,180.00	1,393,649.00	421,846.25	2,089,675.25	549,180.00	2,563,649.00	726,846.25	3,839,675.25	33,480,000	14,640,872.75	48,120,872.75
FY 21-22	285,000	1,240,000	340,000	1,865,000	261,805.00	1,321,928.00	404,461.25	1,988,194.25	546,805.00	2,561,928.00	744,461.25	3,853,194.25	31,615,000	12,652,678.50	44,267,678.50
FY 22-23	300,000	1,320,000	370,000	1,990,000	248,837.50	1,245,916.00	384,911.25	1,879,664.75	548,837.50	2,565,916.00	754,911.25	3,869,664.75	29,625,000	10,773,013.75	40,398,013.75
FY 23-24	310,000	1,395,000	410,000	2,115,000	234,962.50	1,165,000.00	363,451.25	1,763,413.75	544,962.50	2,560,000.00	773,451.25	3,878,413.75	27,510,000	9,009,600.00	36,519,600.00
FY 24-25	330,000	1,490,000	445,000	2,265,000	219,075.00	1,077,812.50	339,466.25	1,636,353.75	549,075.00	2,567,812.50	784,466.25	3,901,353.75	25,245,000	7,373,246.25	32,618,246.25
FY 25-26	345,000	1,575,000	490,000	2,410,000	202,162.50	984,687.50	313,322.50	1,500,172.50	547,162.50	2,559,687.50	803,322.50	3,910,172.50	22,835,000	5,873,073.75	28,708,073.75
FY 26-27	365,000	1,680,000	530,000	2,575,000	184,481.25	886,250.00	284,535.00	1,355,266.25	549,481.25	2,566,250.00	814,535.00	3,930,266.25	20,260,000	4,517,807.50	24,777,807.50
FY 27-28	380,000	1,780,000	580,000	2,740,000	165,775.00	781,250.00	253,397.50	1,200,422.50	545,775.00	2,561,250.00	833,397.50	3,940,422.50	17,520,000	3,317,385.00	20,837,385.00
FY 28-29	400,000	1,890,000	630,000	2,920,000	146,300.00	670,000.00	219,322.50	1,035,622.50	546,300.00	2,560,000.00	849,322.50	3,955,622.50	14,600,000	2,281,762.50	16,881,762.50
FY 29-30	415,000	2,010,000	685,000	3,110,000	127,300.00	551,875.00	182,310.00	861,485.00	542,300.00	2,561,875.00	867,310.00	3,971,485.00	11,490,000	1,420,277.50	12,910,277.50
FY 30-31	440,000	2,135,000	740,000	3,315,000	107,587.50	426,250.00	141,895.00	675,732.50	547,587.50	2,561,250.00	881,895.00	3,990,732.50	8,175,000	744,545.00	8,919,545.00
FY 31-32	460,000	2,270,000	800,000	3,530,000	86,687.50	292,812.50	98,235.00	477,735.00	546,687.50	2,562,812.50	898,235.00	4,007,735.00	4,645,000	266,810.00	4,911,810.00
FY 32-33	1,365,000	2,415,000	865,000	4,645,000	64,837.50	150,937.50	51,035.00	266,810.00	1,429,837.50	2,565,937.50	916,035.00	4,911,810.00	-	-	-
	7,745,000	29,645,000	9,205,000	46,595,000	7,747,478.09	39,105,533.70	11,512,231.48	58,365,243.27	15,492,478.09	68,750,533.70	20,717,231.48	104,960,243.27			
Outstanding as of 12/31/11	7,495,000	29,645,000	8,850,000	45,990,000	5,052,335	25,087,460	7,516,939	37,656,735	12,547,335	54,732,460	16,366,939	83,646,735			
Payment Due March 1	-	-	105,000	105,000	174,231.25	909,936.25	254,650.63	1,338,818.13	174,231.25	909,936.25	359,650.63	1,443,818.13			